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Attorneys for Allison Transmission, Inc., f/k/a Clutch Operating Company, Inc.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11
GENERAL MOTORS CORP., et al.,)) Case No. 09-50026 (REG)
Debtors.) (Jointly Administered)

NOTICE OF APPEARANCE AND DEMAND FOR NOTICE AND PAPERS

Pursuant to Bankruptcy Rules 2002 and 9010(b) and section 1109(b) of the Bankruptcy Code, the counsel listed below enter their appearances as counsel to Allison Transmission, Inc., f/k/a Clutch Operating Company, Inc., ("Allison") and request that all notices given or required to be given, and all papers served or required to be served in theses cases, be delivered to and served upon the undersigned persons at the addresses set forth below, and that the following be added to the general matrix and all special or limited matrices in theses cases.

All motions, pleadings, notices, applications and other papers should be served

upon:

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Dated: June 15, 2009 New York, New York Respectfully Submitted,

LATHAM & WATKINS LLP

_/s/ Robert J. Rosenberg Robert J. Rosenberg (Bar No. RR-9585) Adam J. Goldberg (Bar No. AG-2007) 885 Third Avenue New York, New York 10022

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